

Loss Executive Association PO Box 37 Tenafly, NJ 07670 Phone: 201-569-3346 Email: info@lossexecutives.com

2024 ANNUAL MEETING & EDUCATIONAL CONFERENCE

Fort Lauderdale Marriott Harbor Beach Resort, Fort Lauderdale, FL

January 31 – February 2, 2024

Wednesday, January 31, 2024	
8:00 – 5:00 pm	Registration Opens
8:00 – 5:00 pm	Speaker Ready Room Available
8:00 am	Rod Birmingham Memorial Golf Outing Jacaranda Golf Club 9200 W Broward Blvd. Plantation, FL 33324
5:30 – 7:30 pm	Opening Night Reception (Open to All Registered Attendees. Name badges are required for admittance into the reception and other LEA events.)
Thursday, February 1, 2024	
8:00 – 9:00 am	Continental Breakfast
8:00 – 5:00 pm	Registration Desk Open
8:00 –12:00 pm	Speaker Ready Room Available
8:15 – 8:45 am	General Session/Members Meeting
	Welcome/Anti-Trust Admonition Policy Costantino Suriano, Esq., Partner Mound Cotton Wollan & Greengrass LLP
	Opening Remarks & Introductions Raymond Mattia, Vice President, Commercial Property Claims <i>AIG</i>
	Opening Remarks & Introductions Jose Mogartoff Zurich N.A.
	Remarks from Dean Brandon W. Sweitzer Dean, Maurice R. Greenberg School of Risk Management, Insurance and Actuarial Science
8:45 –10:45 am Moderator	Buying Insurance & Making Claims, The Risk Managers Perspective Brian St. Jacques, AVP Severity Claims

	AIG Energy and Engineered Risk		
Speakers	Denise Straka, VP Insurance Calpine Corporation		
	Lauren Thibodeaux, Director, Risk Management Freeport LNG		
	Jessie Guerrero, Sr. Vice President Alliant Insurance Services		
10:45 – 11:15 am	Networking Break		
11:15 – 12:45 pm	Property Claims – How Are We Doing? Moderator Richard Woodhams, Property Claims Manager Dale UW		
Participants	Paul Aviles, Sr. VP, North American Property Claims Group AWAC		
	Milica Aksic, Head of Single Risk Claims Munich Re		
	Mark Evans, Head of Energy, Property & Construction Claims Americas AXA XL		
	Trevor Self, Claims Team Leader – Property <i>Beazley</i>		
	Martin Thomas, Property Claims Manager Brit		
	Stuart Wright, Head of Non-Marine Claims Ascot		
12:45 – 1:45 pm	Lunch (Open to all registered attendees)		
1:45 – 3:45 pm	Concurrent Workshops 2-Hour Sessions (Select One) Workshop meeting room locations are posted on the location Board in front of the Grand Salon as well as in front of each workshop room.		
Workshop 1 (2 Hours)	Comparative Approach to Complex Claims Adjustment in Latin American Jurisdictions Challenges in handling international claims arise because of many reasons, but mainly because of legal and cultural differences in each jurisdiction. Participants will be taking part in a group case review involving various aspects of international claims handling.		
Moderator	Alex Guillamont, Partner Kennedys Law Firm		
Presenters	Fernando Bustos Picot, Country Manager/Mexico Crawford & Co.		

	Gustavo Maglia, Manager, Energy & Industrial Loss Pousa, Pasutti, Deak
	Sergio Stasi, Sr. Executive General Adjuster Stasi International
	Alvaro Trueba, VP, Regional Property, Marine & Energy Claims Chubb Insurance
Workshop 2 (2 Hours)	Meanwhile in Canada An Oversight to the Challenges of Managing Losses in Canada While many of us manage and discuss global claims, there has been little discussion as to what is happening in Canada. This session will provide insights and examples of dealing with losses in the Canadian landscape.
Moderator	Nicole Nancke, Ass't. VP, Managing Executive – Complex Claims Unit Zurich Canada
Participants	Shawn Malik, Executive General Adjuster, Managing Director McLarens, Canada
	Barry Milliner, Managing Director MKA Canada
	Greg Tucker, Partner Owen Bird
Workshop 3 (2 Hours)	Complexities of Cannabis Claims This session will discuss the implications of claims in the cannabis growth and supply process.
Participants	Marguerite Hart, Partner MDD Forensics Accountants
	Gerrit Nagarwalla, Head of Claims – US Bermuda <i>Canopius</i>
	Michael Parker, Executive General Adjuster McLarens
	Dave Robinson, Partner MDD Forensics Accountants, Canada
3:45 – 4:00	Networking Break
4:00 – 5:00 pm	Concurrent Workshops (Cont.) Select One 1-Hour Sessions Workshop meeting room locations are posted on the location Board in front of the Grand Salon as well as in front of each workshop room.
Workshop 4 (1 Hour)	Information Requests for DSU Claims – What is Required, What is ReceivedWhat Can We do?

	When RFI's are submitted for information to support a DSU claim, many Insureds and, quite often Insurers, will question the need for the quantity and type of information requested which can cause unease among the parties from the outset. This course explains why certain information is requested and how it is used to analyze the DSU claim.
Participants	Henry Densham, Managing Director CCI
	Aaron Divine, Large Loss Specialist Energy/Property/Construction AXA XL
	Ramy Elmasri, Partner Clausen Miller
	Micah Thomin, Executive General Adjuster Charles Taylor Adjusting
Workshop 5 (1 Hour)	Subrogating Highly Technical Claims in the Market Share World A "beginning to end" review of the subrogation process in a market claim for a highly complex claim with particular time and attention paid to the "pinch-points" in the process that can reduce or affect the recovery potential for the claim at hand and how to anticipate and get past those issues before they metastasize into real problems.
Participants	Hobie Hind, Partner Butler Weihmuller Katz Craig LLP
	Karl New, Sr. Vice President, Head of Property Claims US <i>Munich Re US</i>
	Aaron Prefontaine, Executive General Adjuster Integra
Workshop 6 (1 Hour)	When Property and Pollution Damages Collide: Assessment, Coverage and Claims Resolution This session will address the convergence of property and environmental damages and how we evaluate both considerations in the claims process.
Participant	Tracey Dodd, Sr. Managing Principal EFI Global
	Kevin Ennis, Property Claims Manager Starr Technical Risk Agency
	Matthew Gonzalez, Partner Zelle
	Daniel Powell, Executive General Adjuster Sedgwick
5:30 – 7:30 pm	Casual Outdoor Reception (Open to All Registered Attendees. Name badges are required for admittance into the reception and other LEA events.)

Friday, February 2, 2024	Friday	/, Fe	bruar	y 2,	2024
--------------------------	--------	-------	-------	------	------

7:30 – 11:45 am	Registration Desk Open
7:30 – 8:30 am	Continental Breakfast (Open to all registered attendees)
8:30 – 10:30 am	Repeat of Two-Hour Concurrent Workshops Select One
Workshop 1 (2 Hours)	Comparative Approach to Complex Claims Adjustment in Latin American Jurisdictions
Workshop 2 (2 Hours)	Meanwhile in Canada An Oversight to the Challenges of Managing Losses in Canada
Workshop 3 (2 Hours)	Complexities of Cannabis Claims
10:30 – 11:00 am	Networking Break
11:00 – 12:00 pm	Repeat of One-Hour Concurrent Workshops Select One
Workshop 4 (1 Hour)	Information Requests for DSU Claims – What is required, What is ReceivedWhat Can We do?
Workshop 5 (1 Hour) Workshop 6 (1 Hours)	Subrogating Highly Technical Claims in the Market Share World When Property and Pollution Damages Collide: Assessment, Coverage and Claims Resolution
12:00 pm	Conference Adjournment An LEA officer will provide concluding remarks at the end of each workshop session.
Program Committee:	Chair: Steve Yeo - Lancashire Insurance Company (UK) Limited, Niacole Borecki - <i>Halliwell Engineering</i>
CE Credit Requirements:	Please remember that CE forms are to be signed only by an authorized LEA CE delegate and/or by the instructor of each session.
	No partial credit will be given to anyone who leaves a workshop early.
	All forms, including your license number, are to be submitted at the close of the conference. There will be <u>no</u> exceptions for credit if your forms are not submitted and for missing license numbers.
Photography Waiver:	By attending the LEA session, you consent that your picture may be in one of the photographs that are taken during the LEA conference. The photos may be published or otherwise used by the LEA, which retains exclusive ownership thereof and this consent is voluntary with no expectation of compensation now or in the future.

To Register: Visit the LEA website at <u>www.lossexecutives.com</u>

These presentations are for educational purposes only. The thoughts conveyed here are those of the panel members and are not the views of any companies, firms, or the LEA. The presenters are the professionals solely responsible for the content of these presentations.

V7 11.6.23



LEA Board of Directors

OFFICERS

President Raymond Mattia AIG

Vice President

Jose Mogartoff Zurich N.A.

Treasurer

Marisa Jelicks Liberty Mutual Insurance

BOARD OF DIRECTORS

Paul Carnovale AEGIS Insurance Services, Inc.

Joseph Mannion Chubb NA Claims

Dominic Thurston FM Global

Steven Yeo Lancashire Insurance Company (UK) Limited

Executive Director/Membership Chair/Web Master

Margaret A. Reilly Edward R. Reilly & Co., Inc. Secretary Brooke Shultz FM Global

Immediate Past President Paul Aviles Allied World Assurance Company (USA) Inc.

Counsel

Costantino Suriano, Esq. Mound Cotton Wollan & Greengrass

Board Consultant

Scott Armstrong J.S. Held LLC

Board Consultant/CE Coordinator Louis D. Magnan, CPA J.S. Held

Board Consultant/Accountant Maria Geyer Matson Driscoll & Damico LLP

Meeting Coordinator/Event Planner Maria Sclafani, *The Beaumont Group, Inc.*

V7 10.17.23