



BOARD OF DIRECTORS & OFFICERS OFFICERS

JOSE MOGARTOFF, President
Zurich N.A.

MARISA JELICKS, Vice-President
Liberty Mutual Insurance

BROOKE SHULTZ, Treasurer
FM Global Group

DOMINIC THURSTON, Secretary
FM Global

BRIAN ST. JACQUES, Assistant Secretary
AIG Energy and Engineered Risk

BOARD OF DIRECTORS

PAUL AVILES
Allied World Assurance Company

PAUL CARNOVALE
AEGIS Insurance Services Inc.

JOSEPH MANNION
Chubb NA

RAYMOND MATTIA
AIG

NICOLE NANCKE
Zurich Canada

RICHARD PATON
Munich Re

STEVE YEO
Lancashire Insurance Group

COUNSEL

COSTANTINO SURIANO, ESQ.
Mound Cotton Wollan & Greengrass LLP

PROGRAM CHAIRMEN

STEVE YEO
Lancashire Insurance Company (UK) Limited

EXECUTIVE DIRECTOR & MEMBERSHIP

Peggy Reilly 201-569-3346
Edward R. Reilly & Co., Inc.

BOARD CONSULTANTS

SCOTT ARMSTRONG
J.S. Held LLC

MARIA GEYER
Matson Driscoll & Damico, LLP

CONTINUING ED COORDINATOR

Louis Mignan 212-952-5000
J.S. Held LLC

MEETING COORDINATOR

Maria Sclafani 718-892-0228
The Beaumont Group, Inc.

WEB SUPPORT

Maria (Gaby) Suliman 201-569-3346
Edward R. Reilly & Co., Inc.

April 17, 2024

Dear LEA Members and Guests,

On behalf of the LEA Board of Directors, it is my pleasure to invite you to the LEA's Spring Meeting and Educational Conference being held at the Newport Marriott Hotel, 25 America's Cup Avenue, Newport, RI, June 5-7, 2024.

Don't miss this opportunity to catch up with your fellow members from all over North America, Latin America and the U.K. and obtain interesting educational content along with Continuing Education credits.

We begin on Wednesday June 5th with our annual Edward. Reilly Jr. Memorial Golf Outing at the Newport National Golf Club in close proximity to the hotel. Later in the evening will be a welcome reception at the Newport Marriott Hotel.

On Thursday morning, the General Session includes two keynote topics. First, we have Colonel Gregory Gibbons, US Army presenting "***Contested Logistics: Supporting - The Nation's Insurance Policy***". Followed by, Mr. Joseph Scarlato, Chief Revenue Officer, Lowers Forensics, presenting "***Cyber Security and its Role in Mitigating Threats, Risk and Ultimately Claims***".

Thursday afternoon and Friday morning will continue with a choice of three separate two-hour workshops followed by a choice of three separate one-hour sessions, all of which qualify for Continuing Education credits.

The topics for the two-hour sessions are ***Battery Energy Storage Systems Juiced & Ready, The Future for the Semiconductor & Data Center Infrastructure in the United States and Navigating Commercial Property Claims in Good Faith.***

The one-hour session topics are: ***Complexities in Handling Waterfront Loss Exposures, Navigating the Gulf Coast: The Latest Developments Impacting Insurance Law in Florida, Texas, and Louisiana, and Code Coverage Revisited: Practical Advice and Lessons Learned from the Adjustment and Litigation of Complex Code Issues.***

These presentations will provide a balanced and informative program which we hope you will find entertaining and educational.

We are extremely pleased to return to the Newport Marriott, one of the LEA members favorite locations. You will find that it is a great value, so take advantage of the LEA hotel rate by booking online. I look forward to seeing everyone again for another successful LEA Conference. Register now as we anticipate keen interest in this June event.

The Newport Marriott has an early cut-off date of May 1, 2024. So, in order to allow our membership and guests to take advantage of the negotiated room rate we are opening registration at this time. Once the program has been finalized, we will provide those who have registered with a separate email to make your workshop selections.

We look forward to seeing you in Newport.

Best Regards,

Jose Mogartoff
LEA President

"Quality Education for the Property Claim Professional Since 1931"

Mailing Address: Loss Executives Association, P.O. Box 37, Tenafly, NJ 07670

Website: www.lossexecutives.com

MEETING & HOTEL RESERVATIONS

LEA's Website:

www.lossexecutives.com

User Name: Your Email Address

Password: Your Password

LEA has negotiated a special group rate of \$319.00 for meeting attendees. Please understand that rooms reserved for the LEA at the group rate are limited and will be processed on a first come first served system.

Payment by Credit Card - PLEASE READ THIS:

Once you've registered online for the meeting, on your registration confirmation page you will find the link to make your room reservation at Fort Lauderdale Marriott Harbor Beach Resort & Spa. YOU MUST MAKE YOUR RESERVATION NOW, if you don't we can't guarantee your room rate.

Payment by Check - PLEASE READ THIS:

Registrations completed online choosing check payment will not be processed until payment is received. Payment must be received within 7 business days of registering. Upon receipt of payment, an email containing the link needed to reserve your guest room will be sent to you.



*Edward R. Reilly, Jr. Memorial
Golf Tournament
Newport National Golf Club*



Wednesday, June 5, 2024

7:30 am Sharp

\$225 per player

\$300 with Club Rental

- Scramble – teams will be paired equitably
- Play in 4.5 hours

Name: _____ Hdcp or Avg. Score: _____

Additional details to golf registrants will be emailed closer to the date of the meeting.



Loss Executive Association
PO Box 37
Tenafly, NJ 07670
Phone: 201-569-3346
Email: info@lossexecutives.com

93rd SPRING EDUCATIONAL CONFERENCE
Newport Marriott, 25 America's Cup Avenue, Newport, RI 02840
June 5 – 7, 2024

Wednesday, June 5, 2024

- | | |
|------------------------|---|
| 11:00 – 5:00 pm | Registration Opens |
| 8:00 – 5:00 pm | Speaker Ready Room Available |
| 7:30 am | LEA Golf Tournament
Newport National Golf Club
324 Mitchell's Ln, Middletown, RI 02842 |
| 5:30 – 7:30 pm | Opening Night Reception
<i>(Open to All Registered Attendees. Name badges are required for admittance into the reception and other LEA sponsored events.)</i> |

Thursday, June 6, 2024

- | | |
|------------------------|---|
| 8:00 – 9:00 am | Continental Breakfast |
| 8:00 – 5:00 pm | Registration Desk Open |
| 8:00 – 12:00 pm | Speaker Ready Room Available |
| 8:15 – 9:00 am | General Session/Members Meeting |
| 8:15 – 8:20 am | Welcome/Anti-Trust Admonition Policy
Costantino Suriano, Esq., Partner
<i>Mound Cotton Wollan & Greengrass LLP</i> |
| 8:20 – 8:30 am | Opening Remarks & Introductions
Jose Mogartoff, LEA President
Director of Energy & Marine Claims
<i>Zurich NA</i> |
| 8:30 – 8:35 am | Treasurer's Report
Brooke Shultz
Senior Adjuster
<i>FM Global</i> |
| 8:35 – 8:40 am | Membership Report
Margaret A. (Peggy) Reilly
<i>Edward R. Reilly & Co., Inc.</i> |
| 8:40 – 8:50 am | Continuing Education & Golf Report
Louis D. Magnan, CPA
<i>J.S. Held, LLC</i> |

8:50 – 9:00 am	<p>Program Overview Steve Yeo, Group Head of Claims <i>Lancashire Insurance Group</i></p>
9:00 –10:00 am	<p>Introduction of Keynote Speaker</p> <p>Topic Contested Logistics: Supporting “The Nation’s Insurance Policy” <i>COVID showed the world the fragility of the supply chain and the importance of fortifying the system against future disruption. US Markets are vulnerable to world events. This discussion will look at ways to prepare for future events, reduce disruption and harden the supply chain to withstand the effects of these unforeseen events and anticipated disturbances.</i></p> <p>Speaker Colonel Gregory Gibbons Director of Fielded Forces Integration Directorate Combined Arms Support Command, <i>US Army</i></p>
10:00 – 10:15 am	<p>Refreshment Break</p>
10:15 – 12:15 am	<p>Cyber Security and its Role in Mitigating Threats, Risks and Ultimately Claims <i>This session will educate the conference attendees about cyber security and cyber threats surrounding the Insurance Industry and how we can mitigate threats and risks. Panelists will also address educating the insurance industry on cyber claims and how they have impacted businesses.</i></p> <p>Moderator Joe Scarlato, Chief Revenue Officer <i>Lowers Forensics</i></p> <p>Participants Boloanie Akinrimisi, Claims Focus Group Leader, Small Business Cyber & Technology <i>Beazley</i></p> <p>Jerry Bessette, Chief Operating Officer/Cyber Executive <i>Cyber Defense Labs</i></p> <p>Ashish Gupta, Principal, Data & Services <i>Mastercard</i></p>
12:15 – 1:30 pm	<p>Lunch <i>(Open to all registered attendees)</i></p>
1:30 – 3:30 pm	<p>Concurrent Workshops 2-Hour Sessions (Select One) <i>Workshop meeting room locations are posted on the “Location Board” in the Ballroom Foyer, as well as in front of each workshop room.</i></p>
Workshop 1 (2 Hours)	<p>Battery Energy Storage Systems Juiced & Ready <i>This session will address a comprehensive understanding of BESS technology, associated risks, and investigative challenges, and setting the stage for subsequent discussion on underwriting and subrogation.</i></p> <p>Participants Darren Askari, North American Claims Manager <i>Gcube</i></p>

Jon Harding, Principal
Adjusting Services International

Walt Vinoski, PH. D.
Vinoski Engineering

Workshop 2 (2 Hours)

The Future for the Semi-Conductor & Data Center Infrastructure in the United States

This session will provide the audience with an understanding of the forthcoming changes / expansion to the US Semiconductor Industry & Data Center Industry and how this will impact commercial property / energy claims. It will also review the US Chips and Science ACT of 2022 and status of the new engineering and building of Semiconductor and data processing plants in the United States through 2030. An in-depth review of semiconductor manufacturing plants and data centers will be presented to help the audience understand the complexities and risks with the plants / centers. Panelists will discuss typical insurance perils in semiconductor wafer fabrication facilities, damage assessment process, and business interruption analysis.

Participants

Scott Armstrong, Executive Vice President
J.S. Held LLC

Keith Culley, Sr. Executive General Adjuster
Sedgwick

David Elmore, Senior Partner
MDD

Dominic Thurston, Vice President, Global Catastrophe Manager
FM Global

Workshop 3 (2 Hours)

Navigating Commercial Property Claims in Good Faith

This session will address Ethics relating to commercial property Claims.

Participants

Jonathan Barger, Partner
Butler Law Firm

Michele Chapnick, Partner
Gregory, Meyer & Chapnick, P.C.

Kathleen Finkenor-Muldoon, VP Home Office Property Claims
Seneca Insurance

3:30 – 3:45 pm

Refreshment Break

3:45 – 4:45 pm

**Concurrent Workshops (Cont.) Select One
1-Hour Sessions**

Workshop meeting room locations are posted on the "Location Board" in the Ballroom Foyer as well as in front of each workshop room.

Workshop 4 (1 Hour)

Complexities in Handling Waterfront Loss Exposures

Insurance professionals are likely to encounter a risk exposure at some point in their career that involves waterborne property, to include docks, piers, bulkheads, vessels, heavy equipment, the delineation between upland property vs. waterborne property, underground utilities, and fuel tank

infrastructure. The goal of this course is to educate the audience on the complexities of handling claims on waterborne property and discussing the issues that underwriters and loss adjusters encounter with waterfront loss exposures.

Participants

Chris Bignon, Executive General Adjuster
Engle Martin

William Stromeyer, Executive General Adjuster
Head of Multinational Claims Operations
STARR

JP Quackenbos, Principal
Qubed Limited L.C.

Workshop 5 (1 Hour)

Navigating the Gulf Coast: The Latest Developments Impacting Insurance Laws in Florida, Texas, and Louisiana

This session is designed to educate insurers on the impacts of the recent legislative changes in the country's judicial hellholes along the Gulf Coast – Florida, Texas, and Louisiana. Now that we are starting to see how courts have interpreted these changes, panelists will discuss the emerging case law and provide guidance on how to navigate claims amid these changes.

Participants

Kristin Cummings, Partner
Zelle

Christine Renelle, Partner
Zelle

Workshop 6 (1 Hour)

Code Coverage Revisited: Practical Advice and Lessons Learned from the Adjustment and Litigation of Complex Code Issues

This session will address challenges associated with various complex code issues, from the initial loss report up to and through the conclusion of litigation. In this presentation, presenters will review the various pitfalls that exist (and how to best avoid them) in order to ensure the accurate valuation and proper scope of ordinance and law / code coverage claims. Participants will also review hypothetical scenarios and discuss options for dealing with nuanced issues when defending contested coverage positions, as well as strategies for employing good-faith tactics to effectively manage extracontractual risk.

Participants

Nicholas Battaglia, Senior Claims Manager
Westfield Specialty

Timothy Eplee, Partner
Young & Associates

Don Leffert, Director
Halliwell

Jeffrey Morgan, Regional Practice-Energy, Property & Construction Claims Team
AXA XL

Robert Runyon, Partner
Horst Krekstein & Runyon

Friday, June 7, 2024

7:30 – 11:45 am	Registration Desk Open
7:30 – 8:30 am	Continental Breakfast (<i>Open to all registered attendees</i>)
8:30 – 10:30 am	Repeat of Two-Hour Concurrent Workshops <i>Select One</i>
Workshop 1 (2 Hours)	Battery Energy Storage Systems Juiced & Ready
Workshop 2 (2 Hours)	The Future for the Semi-Conductor & Data Center Infrastructure in the United States
Workshop 3 (2 Hours)	Navigating Commercial Property Claims in Good Faith
10:30 – 11:00 am	Refreshment Break
11:00 – 12:00 pm	Repeat of One-Hour Concurrent Workshops <i>Select One</i>
Workshop 4 (1 Hour)	Complexities in Handling Waterfront Loss Exposures
Workshop 5 (1 Hour)	Navigating the Gulf Coast: The Latest Developments Impacting Insurance Laws in Florida, Texas, and Louisiana
Workshop 6 (1 Hours)	Code Coverage Revisited: Practical Advice and Lessons Learned from the Adjustment and Litigation of Complex Code Issues
12:00 pm	Conference Adjournment <i>An LEA officer will provide concluding remarks at the end of each workshop session.</i>

CE Credit Requirements: *Please remember that CE forms are to be signed by only an authorized LEA CE delegate and/or by the instructor of each session.*

CE credits are available based on your individual attendance at each session.

All forms, including your license number, are to be submitted at the close of the conference. There will be no exceptions for credit if your forms are not submitted and if license numbers are incorrectly posted or not posted.

Photography Waiver: *By attending LEA sessions, you consent that your picture may be in one of the photographs that are taken during the LEA conference. The photos may be published or otherwise used by the LEA, which retains exclusive ownership thereof and this consent is voluntary with no expectation of compensation now or in the future.*

To Register: Visit the LEA website at www.lossexecutives.com

These presentations are for educational purposes only. The thoughts conveyed here are those of the panel members and are not the views of any companies, firms, or the LEA. The presenters are the professionals solely responsible for the content of these presentations.

Program Committee: Steve Yeo - Lancashire Insurance Group
Niacole Borecki - Halliwell Engineering



LEA Board of Directors

OFFICERS

President

Jose Mogartoff
Zurich N.A.

Vice President

Marisa Jelicks
Liberty Mutual Insurance

Treasurer

Brooke Shultz
FM Global

Secretary

Domonic Thurston
FM Global

Asst. Secretary

Brian St. Jacques
AIG Energy and Engineered Risk

Immediate Past President

Raymond Mattia
AIG

BOARD OF DIRECTORS

Paul Aviles
Allied World Assurance Company (USA) Inc.

Paul Carnovale
AEGIS Insurance Services, Inc.

Joseph Mannion
Chubb NA Claims

Nicole Nancke
Zurich Canada

Richard Paton
Munich Re

Steven Yeo
Lancashire Insurance Group

Executive Director

Membership Chair/Web Master

Margaret A. Reilly
Edward R. Reilly & Co., Inc.

Counsel

Costantino Suriano, Esq.
Mound Cotton Wollan & Greengrass

Board Consultant

Scott Armstrong
J.S. Held LLC

CE Coordinator

Louis D. Magnan, CPA
J.S. Held LLC

Meeting Coordinator/Event Planner

Maria Sclafani
The Beaumont Group, Inc.

Web Support

Maria Suliman
Edward R. Reilly & Co., Inc.

Accountant

Maria Geyer
Matson Driscoll & Damico LLP

WORKSHOP & EXECUTIVE FORUM REGISTRATION FORM

June 5 - 7, 2024

To assist us in determining Executive Forum and workshop space requirements, please indicate the sessions that you intend to attend.

I plan to attend: _____ (name)

WORKSHOP TITLE

Thursday PM
(6/6)

Friday AM
(6/7)

Select One for Each Day

2 Hour Sessions

1 - "Battery Energy Storage Systems
Juiced & Ready"

2 - "The Future for the Semiconductor &
Data Center Infrastructure in the
United States"

3 - "Navigating Commercial Property
Claims in Good Faith"

Select One for Each Day

1 Hour Session

4 - "Complexities in Handling Waterfront
Loss Exposures"

5 - "Navigating the Gulf Coast: The
Latest Development Impacting
Insurance Law in FL, TX & LA"

6 - "Code Coverage Revisited:
Practical Advice & Lessons
Learned from Adjustment &
Litigation of Complex Code
Issues"

**PLEASE COMPLETE THIS FORM, ALONG WITH YOUR
MEETING REGISTRATION FORM, and submit via email or via USPS
if registering by mail.**

(Your name - printed)

93rd SPRING MEETING & EDUCATIONAL CONFERENCE

JUNE 5 – 7, 2024

THE NEWPORT MARRIOTT
NEWPORT, RHODE ISLAND

GUEST REGISTRATION FORM

REGISTRATION FEE: Members: \$850.00 Spouse: \$280.00
INCLUDES: Coffee Breaks, Wednesday Evening Reception, Thursday Lunch and Gala Reception

IMPORTANT INFORMATION

Attendance at L.E.A. meetings is restricted to members in good standing, their spouses and guests of members (not to exceed two per attending member). Guests must also otherwise qualify as a Regular or Associate member.

*** * * NO REFUNDS AFTER MAY 24, 2024* * ***
(Registration will not be accepted after May 24, 2024)

Enclosed is my check for (Payable to LEA): \$ _____

ARE YOU ATTENDING THE WEDNESDAY WELCOME RECEPTION? _____ Yes _____ No

ARE YOU ATTENDING THE THURSDAY LUNCHEON? _____ Yes _____ No

ARE YOU ATTENDING THE THURSDAY GALA RECEPTION? _____ Yes _____ No

NAME: _____

COMPANY: _____

ADDRESS: _____

CITY/STATE: _____

TELEPHONE: _____

NAME TAG DESIGNATION:

Last

First

Spouse First Name

Mail to:

Loss Executives Association
C/O Edward R. Reilly & Co., Inc.
580 Sylvan Avenue – Suite 1K
Englewood Cliffs, NJ 07632
Telephone: 201-569-3346
Fax: 201-569-6826
msuliman@reillyandco.com

Hotel Accommodations - Cut-Off Date: May 1, 2024

LEA has negotiated a special group rate of \$319.00 for meeting attendees. Please understand that rooms reserved for the LEA at the group rate are limited and will be processed on a first come first served.

REGISTER ONLINE with a credit card at www.lossexecutives.com – Once Registered for the conference on the confirmation page you will find the link to your reservation at the Newport Marriott to make your room reservations. **YOU MUST MAKE YOUR RESERVATION NOW**, if you don't, we can't guarantee your room rate.

REGISTER BY MAIL WITH A CHECK with a Check – Check payment will not be processed until payment is received. Payment must be received within 7 business days of registering. Upon receipt of payment, an email containing the link needed to reserve your guest room will be sent to you.

Registration Desk

Opens at 11:00 AM on June 7, 2024 for L.E.A. members and guests.