



December 13, 2021

Dear LEA Members and Guests,

On behalf of the LEA Board of Directors, it is my pleasure to invite you to the LEA's 91st Annual Educational Conference back at the Ft. Lauderdale Marriott Harbor Beach Resort in Ft. Lauderdale, FL February 2 - 4, 2022.

As always, it will begin on Wednesday 2nd with our annual LEA golf outing at Jacaranda Golf Club in Plantation Florida.

On Thursday morning, the General Session includes two dynamic keynote speakers and an old favorite. Leading off is Michael Pritula, Managing Director of QualRisk, presenting "*The Changing Role of Claims Professionals in a World Where Data and Analytics is King*". Next, we have Michael Smith SVP and Head of Global claims for Chubb presenting an Insurance Update, General Trends in Insurance Claims: "*Claims and claims handling trends from the perspective of a Senior Claims executive of a major insurance carrier*". Finally, returning is the *2021 Property Law Case Update*. Bill Webster, Elizabeth Burnett, Brandy Worden and Christina Lincoln of Robins Kaplan LLP will update you on the most interesting property insurance case decisions of 2020-2021.

All these topics should prove to be very interesting, informative and generate discussion amongst the audience. Thursday afternoon and Friday morning we are providing a choice of three separate two-hour workshops followed by a choice of three separate one-hour sessions, all of which qualify for Continuing Education credits.

The topics for the two-hour sessions are: *Understanding the Risk, Assessing the Loss and Consideration of Coverage Issues, and Business Interruption Reinstatement Claim, Wildfires and their Impact on Insurance Coverage Issues*. The topics for the one hour sessions are: *Offshore Wind: What Does the Future Hold?, How to Avoid the Pitfalls of Geotechnical Investigations, and a Retrospective Look at Hurricane Ida*.

These presentations will provide a balanced and informative program which we hope you will find entertaining and educational.

There will be Continuing Education credits offered for various states. No partial credit will be given, and attendees must attend the full sessions to receive CE credit for that session. There will be **no** exceptions.

We are extremely pleased to be returning to Ft. Lauderdale. As this will be my last meeting as LEA President, I look forward to seeing everyone again for an educational and successful meeting.

Best Regards,

Paul A. Aviles

LEA President

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"Quality Education for the Property Claim Professional Since 1931"

Mailing Address: Loss Executives Association, P.O. Box 37, Tenafly, NJ 07670

Website: www.lossexecutives.com

MEETING & HOTEL RESERVATIONS

LEA's Website:

www.lossexecutives.com

User Name: Your Email Address

Password: Changeme! (unless You've Changed It)

LEA has negotiated a special group rate of \$314.00 for meeting attendees. Please understand that rooms reserved for the LEA at the group rate are limited and will be processed on a first come first served system.

Payment by Credit Card - PLEASE READ THIS:

Once you've registered online for the meeting, on your registration confirmation page you will find the link to make your room reservation at Fort Lauderdale Marriott Harbor Beach Resort & Spa. YOU MUST MAKE YOUR RESERVATION NOW, if you don't we can't guarantee your room rate.

Payment by Check - PLEASE READ THIS:

Registrations completed online choosing check payment will not be processed until payment is received. Payment must be received within 7 business days of registering. Upon receipt of payment, an email containing the link needed to reserve your guest room will be sent to you.



Golf Outing
Jacaranda Golf Club



Wednesday, February 2, 2022
\$165 per player

- 5-minute shuttle to course
- Shamble – teams will be paired equitably
- Play in 4.5 hours

Name: _____ Hdcp or Avg. Score: _____

Additional details to golf registrants will be emailed closer to the date of the meeting.



Loss Executives Association
P.O. Box 37 ♦ Tenafly, NJ 07670 ♦ Phone: 201-569-3346
Email: info@lossexecutives.com

2022 ANNUAL MEETING & EDUCATIONAL CONFERENCE

Fort Lauderdale Marriott Harbor Beach Resort, Fort Lauderdale, FL

February 2 – February 4, 2022

Wednesday, February 2, 2022

- | | |
|-----------------------|---|
| 8:00 – 5:00 pm | Registration Opens |
| 8:00 – 5:00 pm | Speaker Ready Room Available |
| 8:30 am | LEA Golf Event
Jacaranda Golf Club
9200 West Broward Blvd.
Plantation, FL 33324 |
| 5:30 – 7:30 pm | Opening Night Reception (<i>Open to All Registered Attendees</i>) |

Thursday, February 3, 2022

- | | |
|------------------------|---|
| 7:30 – 9:00 am | Continental Breakfast |
| 8:00 – 5:00 pm | Registration Desk Open |
| 8:00 – 12:00 pm | Speaker Ready Room Available |
| 8:00 – 8:45 am | General Session/Members Meeting |
| 8:00 – 8:05 am | Welcome/Anti-Trust
Costantino Suriano, Esq., Partner
<i>Mound Cotton Wollan & Greengrass LLP</i> |
| 8:05 – 8:15 am | Opening Remarks & Introduction of New President
Paul Aviles - LEA President
Senior Vice President
<i>Allied World Assurance Company</i> |
| | Incoming President Remarks
Raymond Mattia, Vice President, Commercial Property Claims
<i>AIG</i> |
| 8:20 – 8:25 am | Treasurer's Report
Jose Mogartoff, ARM, AIC, Director of Energy & Marine Claims
<i>Zurich North America</i> |
| 8:25 – 8:30 am | Membership Report
Margaret A. (Peggy) Reilly
<i>Edward R. Reilly & Co., Inc.</i> |

8:30 – 8:40 am	Continuing Education & Golf Report Louis D. Magnan, CPA <i>JS Held</i>
8:40 – 8:50 am	Program Overview Paul Carnovale, Executive General Adjuster <i>AEGIS Insurance Services, Inc.</i>
8:50 – 9:00 am	Introduction of Keynote Speakers Brandon Sweitzer, Dean of Maurice R. Greenberg School of Risk Management, Insurance and Actuarial Science (GSRM) <i>St. John's University</i>
9:00 – 10:00 am	Michael Pritula, Managing Director of <i>QualRisk</i> and Vice Chairman of <i>St. John's University's</i> Maurice R. Greenberg School of Risk Management, Insurance and Actuarial Science (GSRM) <i>The Changing Role of Claims Professionals in a World Where Data and Analytics is King</i>
10:00 – 10:15 am	Refreshment Break
10:15 – 11:15 am	Insurance Update General Trends in Insurance Claims
Speaker	Michael Smith, Senior Vice President & Global Claims Officer <i>Chubb Group</i> <i>Claims and Claims Handling-What concerns the C-Suite</i>
11:15 – 12:15 pm	The Property Case Law Update
Moderators	Bill Webster, Esq., Partner <i>Robins Kaplan LLP</i>
Speakers	Elizabeth Burnett, Partner Christina Lincoln, MLIS, Associate Brandy Worden, Esq., Partner <i>Robins Kaplan LLP</i> <i>We will update you on the most interesting property cases illustrating important trends in several areas, including the latest decisions on policy exclusions, coverage, physical loss, deductibles and sub limits, appraisal, jurisdictional provisions, and other topics. The Property Case Update is not a lecture program.</i>
12:15 – 1:30 pm	Lunch (Open to all registered attendees)

LEA Concurrent Workshops

1:30 – 3:30 pm

2-Hour Sessions

Select One

Workshop 1 (2 Hours)

Understanding the Risk, Assessing the Loss and Consideration of Coverage Issues

This presentation will feature an in-depth analysis of a hypothetical, complex, multi-state bridge and tunnel infrastructure project involving a public-private partnership. Presenters will review the scope of the project, review a significant loss scenario, explore the apparent cause of the loss, consider the likely coverage implications under a complicated and multi-layered builders risk program with policy inconsistencies, and discuss the investigative strategies needed to deal with this complex loss.

Moderator

Dan Millea, Esq., Partner
Zelle LLP

Participants

David Alvarez, Sr. Executive General Adjuster
Engle Martin and Associates

Jeff Morgan, Regional Practice Leader
Energy, Property & Construction Claims NA
AXA XL Insurance Company

Farhood Nowzartash, Director, Major Loss, Civil & Structural
Envista Forensics

Workshop 2 (2 Hours)

Business Interruption Reinstatement Claims

This session will provide insight into issues that often arise on Business Interruption reinstatement projects and explain what is and is not allowable under common policies. Understanding the limit on coverage in policies when insureds reinstate a claim with upgrades and additional works will be discussed. Professionals advising on reinstatement issues need to understand what is allowable under policies and be able to identify common issues that regularly arise.

Moderator

Alan Purbrick, CEO
CCI

Participants

Nick Clancy, Claims Officer
HDI Global Insurance

Ewan Cresswell, Chairman
Integra Technical Services Group

Dustin DuBose, Esq., Partner
Mound Cotton Wollan & Greengrass LLP

Workshop 3 (2 Hours)

Wildfires and their Impact on Insurance Coverage Issues

The frequency and severity of wildfires has increased exponentially in recent years. We have all seen the footage of wildfires raging in, for example, the Western United States, Canada, and Australia. Wildfires bring with them a range of insurance-related issues, many of which are complex in nature and difficult to effectively address. We will highlight some of those difficult issues, additional living expense and business interruption issues, and civil authorities and code upgrades.

Moderator Paul Ferland, Esq., Member
Cozen O'Connor

Participants Scott Armstrong, Executive Vice President
JS Held

Ton Van Everdink, Senior Claims Manager
Munich Reinsurance America

Mike Rimoldi, MPA, CBO, CFM, Senior Project Manager
JS Held

3:30 – 3:45 Refreshment Break

Concurrent Workshops (Cont.) 1-Hour Sessions

3:45 – 4:45 pm Select One

Workshop 4 (1 Hour)

Offshore Wind: What Does the Future Hold?

The offshore wind panel discussion concerns the movement towards offshore wind and renewable energy and its impacts on various classes of insurance and associated claims. The panel will discuss the current timeline for the installation of offshore wind throughout the waters of the United States, the types of turbines which may be installed, and will provide horizon scanning of future impacts of same based on the events experienced from offshore wind installations in other parts of the world. The panel will consist of an offshore wind insurance claims handler, an attorney who has worked with wind and loss adjusters with experience in wind claims.

This session will further discuss the impacts of offshore wind not only concerning the energy and renewables insurance markets but also property, casualty, liability, marine, cargo, builders' risk, business interruption, debt protection insurance, and professional liability lines.

Moderator Ashley Alberts, Energy Loss Adjuster
Global Risk Solutions

Participants Adam Humphrey, CEO
Global Risk Solutions International

Tom Upton, Claims Manager – Energy, Liability & Terrorism
Markel International

Matt Jett, Esq., Shareholder
Hall Maines Lugin, P.C.

Workshop 5 (1 Hour)

How to Avoid the Pitfalls of Geotechnical Investigations

Geological and geotechnical investigations of losses may utilize common and established methods for sampling, testing and analysis, but they have limitations. To mitigate the pitfalls from the inherent limitations requires a holistic approach to the investigation which must be integrated with the overall adjustment process. An investigation executed as a parallel activity, or a conventional supplier service will struggle to meet the expectations of

the stakeholders. The workshop will explain how an adjuster can recognize if an investigation is appropriate to a loss and what the reasonable expectations are.

The workshop will define the essential components of a geotechnical investigation of a loss, so the group is familiar with the terminology and tools.

Speaker Christopher Snee, Forensic Geologist
Sneegeoconsult

Participant Jose Mogartoff, ARM, AIC, Director of Energy & Marine Claims
Zurich North America

Workshop 6 (1 Hour)

Retrospective Look at Hurricane Ida

In a time of ever-increasing natural catastrophes, this session will examine the myriad of issues surrounding the premier Hurricane event of 2021. The uniqueness of this event and the logistical challenges faced by the insurance professional community will be explored. Pre-loss company activities with the purpose of evaluating potential loss exposure will be discussed. We will also look at loss measurement issues in specifically as they relate to Time Element coverages. Come prepare yourself for the next Hurricane Event.

Moderator Thomas Casson, Senior Executive General Adjuster
Lloyd Warwick International

Participants John Foley, CPA, CFF, Partner
MDD Forensics

James Preston, Senior Property Examiner
Liberty Mutual Insurance

Jonathan Mutch, Partner
Robins Kaplan LLP

5:30 – 7:30 pm

Casual Outdoor Reception (*Weather Permitting*)
(*Open to all LEA registrants*)

Friday, February 4, 2022

7:30 – 11:45 am

Registration Table Open

7:30 – 8:30 am

Continental Breakfast (*Open to all registered attendees*)

8:30 – 10:30 am

Repeat of Two-Hour Concurrent Workshops
Select One

Workshop 1 (2 Hours)

Understanding the Risk, Assessing the Loss and Consideration of Coverage Issues

Workshop 2 (2 Hours)

Business Interruption Reinstatement Claims

Workshop 3 (2 Hours)

Wildfires and their Impact on Insurance Coverage Issues

10:30 – 11:00 am

Refreshment Break

11:00 – 12:00 pm

Repeat of One-Hour Concurrent Workshops

Select One

Workshop 4 (1 Hour)

Workshop 5 (1 Hour)

Workshop 6 (1 Hours)

Offshore Wind: What Does the Future Hold

How to Avoid the Pitfalls of Geotechnical Investigations

Retrospective Look at Hurricane Ida

12:00 pm

Conference Adjournment

An LEA officer will provide concluding remarks at the end of each workshop session.

Program Committee

Co-Chairs

Paul Carnovale

AEGIS Insurance Services, Inc.

Borecki, Niacole

Envista Forensics

Marisa Jelicks

Liberty Mutual Insurance

Brooke Shultz

Mutual Boiler Re

Member of the FM Global Group

Liz Peterson

Envista Forensics

CE Credit Requirements:

Please remember that CE forms are to be signed by only an authorized LEA CE delegate and/or by the instructor of each session.

No partial credit will be given. Attendees must attend the full sessions to receive CE credit for that session.

All forms, including your license number, are to be submitted at the close of the conference. There will be no exceptions for credit if your forms are not submitted and for missing license numbers.

Photography Waiver:

By attending the LEA session you consent that your picture may be in one of the photographs that are taken during the LEA conference. The photos may be published or otherwise used by the LEA, which retains exclusive ownership thereof and this consent is voluntary with no expectation of compensation now or in the future.

To Register: Visit the LEA website at www.lossexecutives.com

These presentations are for educational purposes only. The thoughts conveyed here are those of the panel members and are not the views of any companies, firms, or the LEA. The presenters are the professionals solely responsible for the content of these presentations.



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WORKSHOP & EXECUTIVE FORUM REGISTRATION FORM

February 2 – 4, 2022

To assist us in determining Executive Forum and workshop space requirements, please indicate the sessions that you intend to attend.

I plan to attend: _____ (name)

WORKSHOP TITLE

Thursday PM
(2/3)

Friday AM
(2/4)

Select One for Each Day

2 Hour Sessions

1 - “Understanding the Risk, Assessing the Loss and Consideration of Coverage Issue”

2 - “Business Interruption Reinstatement Claims”

3 - “Wildfires and their Impact on Insurance Coverage Issues”

Select One for Each Day

1 Hour Session

4 - “Offshore Wind: What Does the Future Hold”

5 - “How to Avoid the Pitfalls of Geotechnical Investigations”

#6 – “Retrospective Look at Hurricane Ida”

PLEASE COMPLETE THIS FORM, ALONG WITH YOUR MEETING REGISTRATION FORM, and submit on-line or via USPS if registering by mail.

(Your name - printed)

